Corporate Law

We speak your language. **Everywhere.**



AUSTRIA BELGIUM BULGARIA CHINA CZECH REPUBLIC FRANCE GERMANY HUNGARY ITALY POLAND ROMANIA SLOVAKIA SPAIN TURKEY

scwp.com



WE THINK AHEAD FOR YOU A MATTER OF COURSE AND IN A CERTAIN MANNER

The challenges for companies, shareholders and managers under corporate law are complex and constantly changing. Requirements for which sustainable solutions must be found: Legally and fiscally watertight as well as economically sensible.

Our proven experts in corporate law have many years of experience in advising companies ranging from shareholder-managed enterprises to global corporations. We accompany our clients safely through the complex framework conditions in every phase of the business and offer customised and sustainable solutions. Crossborder economic activities require international solutions. Through the international SCWP Schindhelm Alliance, the know-how and resources needed for efficient implementation of cross-border solutions are available.

Start-up advice

In the run-up to a business activity, the question regularly arises as to the legal form in which the activity is to be carried out. An analysis of the respective concrete needs to select the appropriate legal form as well as sound advice on the implementation of start-ups, but also of project companies, are of central importance in this phase. In particular, when drafting company or syndicate agreements, we develop individual solutions with you and anticipate possible future developments in both company and tax law.

General corporate law advice

We accompany companies in all phases of their further development. This requires not only excellent legal knowledge, but also a comprehensive understanding of economics.

Ongoing advice on corporate law includes, in particular, the convening and attendance of shareholders' meetings, the implementation of capital measures, advice on planned changes in the respective company bodies or at shareholder level, such as company succession.

Restructuring measures

The reasons for restructuring measures can be manifold, but in any case require optimal planning from both a corporate law and a tax perspective. Another focus of our work is the planning and implementation of restructuring measures of all kinds, up to and including restructuring in the event of a crisis. Whether mergers, demergers, contributions of shareholdings or changes of legal form are involved - our lawyers have years of experience in advising on national and international restructuring processes and develop options for action tailored to your needs.

Conflict resolutions

The development of sustainable solutions also means reducing the risk of protracted disputes under corporate law in advance through clear and precise regulations in articles of association and shareholders' agreements. In the event that a contentious dispute cannot be avoided, we will of course also represent your interests before the state courts and before national and international arbitration tribunals.



SELECTED CONSULTATION GOALS

The experts at SCWP Schindhelm are proficient in the entire spectrum of corporate law advice. In the sense of holistic consulting, we solve the tasks assigned to us quickly and efficiently in teams with colleagues from neighbouring departments and participating countries: Interdisciplinary and international.

Advice in the start-up phase

- Advice on the choice of legal form
- Drafting clear and precise company and syndicate agreements
- Advice in connection with public law notification and approval requirements for the planned business activity

General corporate law advice

- Legal advice on the implementation of corporate governance, in particular the drafting of rules of procedure for managing directors, management boards, supervisory boards and advisory boards
- Legal advice in connection with corporate actions
- Preparation and assistance in the conduct of annual general meetings
- Advising managing directors, board members and supervisory board members on liability issues
- Design and implementation of employee participation schemes
- Advice on restructuring measures such as mergers, demergers, contributions

- Advice on public sector spin-offs and privatisations
- Drafting clear and precise syndicate agreements
- Legal support in proceedings to review the exchange ratio in the event of a merger or the cash compensation in the event of the exclusion of minority shareholders
- Legal advice on the contestation of shareholders' resolutions

Advice in crisis situations

- Legal advice on crisis management
- Restructuring advice and insolvency law advice

Conflict resolution

- Conflict resolution between shareholders or between shareholders and corporate bodies
- Representation before state courts and national and international arbitration tribunals

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AUSTRIA

GRAZ SCWP SCHINDHELM Saxinger, Chalupsky & Partner Rechtsanwälte GmbH graz@scwp.com

LINZ SCWP SCHINDHELM Saxinger, Chalupsky & Partner Rechtsanwälte GmbH linz@scwp.com

WELS SCWP SCHINDHELM Saxinger, Chalupsky & Partner Rechtsanwälte GmbH wels@scwp.com

VIENNA SCWP SCHINDHELM Saxinger, Chalupsky & Partner Rechtsanwälte GmbH wien@scwp.com

BELGIUM

BRUSSELS SCWP SCHINDHELM Saxinger, Chalupsky & Partner Rechtsanwälte GmbH brussels@scwp.com

BULGARIA

SOFIA SCHINDHELM Cornelia Draganova Law Firm sofia@schindhelm.com

CHINA

SHANGHAI SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH shanghai@schindhelm.com

TAICANG SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH taicang@schindhelm.com

CZECH REPUBLIC

PILSEN SCWP SCHINDHELM Saxinger, Chalupsky & Partner v.o.s pilzen@schindhelm.com PRAGUE SCWP SCHINDHELM Saxinger, Chalupsky & Partner v.o.s praha@scwp.com

FRANCE

PARIS SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH paris@schindhelm.com

GERMANY

DÜSSELDORF SCHINDHELM Schmidt Rogge Thoma Rechtsanwälte Partnergesellschaft mbH duesseldorf@schindhelm.com

FRANKFURT SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH frankfurt@schindhelm.com

HANOVER SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH hannover@schindhelm.com

MUNICH SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH muenchen@schindhelm.com

OSNABRÜCK SCHINDHELM Schindhelm Rechtsanwaltsgesellschaft mbH osnabrueck@schindhelm.com

HUNGARY

BUDAPEST SCWP SCHINDHELM Zimány & Fakó Rechtsanwälte budapest@scwp.hu

ITALY

BOLOGNA DIKE SCHINDHELM DIKE Associazione Professionale bologna@schinhelm.com

IMOLA DIKE SCHINDHELM DIKE Associazione Professionale imola@schinhelm.com

POLAND

WROCLAW SDZLEGAL SCHINDHELM Kancelaria Prawna Schampera, Dubis, Zajac i Wspólnicy sp.j. wroclaw@sdzlegal.pl GLIWICE SDZLEGAL SCHINDHELM Kancelaria Prawna Schampera, Dubis, Zajac i Wspólnicy sp.j. gliwice@sdzlegal.pl

WARSAW SDZLEGAL SCHINDHELM Kancelaria Prawna Schampera, Dubis, Zajac i Wspólnicy sp.j. warsawa@sdzlegal.pl

ROMANIA

BUCHAREST SCHINDHELM Schindhelm Cabinet de Avocat Bernhard Konrad Heringhaus bukarest@schindhelm.com

SLOVAKIA

BRATISLAVA SCWP SCHINDHELM Saxinger, Chalupsky & Partner s.r.o. bratislava@scwp.com

SPAIN

BILBAO LOZANO SCHINDHELM Lozano Schindhelm SLP bilbao@schindhelm.com

DENIA LOZANO SCHINDHELM Lozano Schindhelm SLP denia@schindhelm.com

MADRID LOZANO SCHINDHELM Lozano Schindhelm SLP madrid@schindhelm.com

PALMA DE MALLORCA LOZANO SCHINDHELM

LOZANO SCHINDHELM Lozano Schindhelm SLP palma@schindhelm.com

VALENCIA LOZANO SCHINDHELM Lozano Schindhelm SLP valencia@schindhelm.com

TURKEY

BODRUM GEMS SCHINDHELM Gems Legal Schindhelm Istanbul bodrum@schindhelm.com

ISTANBUL GEMS SCHINDHELM Gems Legal Schindhelm Istanbul istanbul@schindhelm.com

Please note: The explanations above do not claim to be conclusive. They are only intended to provide initial information and orientation. They do not replace detailed legal advice. We are at your disposal for such a consultation.

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